

**STATE OF LOUISIANA
INTERSTATE-12 WIDENING**

DESIGN-BUILD PROJECT

**O'NEAL LANE INTERCHANGE TO WALKER
EAST BATON ROUGE AND LIVINGSTON PARISHES
STATE PROJECT NOS. 454-01-0047 AND 454-02-0025**

SCOPE OF SERVICES PACKAGE

INSTRUCTIONS TO PROPOSERS

APPENDIX B

**LUMP SUM PRICE PROPOSAL (\$100
MILLION) INSTRUCTIONS**



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B1.0 INTRODUCTION

This Appendix B – Lump Sum Price Proposal (\$100 Million) Instructions to the Instructions to Proposers (ITP) specifies the lump sum pricing information to be submitted by all Proposers.

All forms named herein are found in Appendix C – Proposal Forms to the Instructions to Proposers unless otherwise noted.

The Proposer shall submit all information as specified herein using the forms and formats specified. Alterations to the forms will only be permitted where specifically allowed.

B2.0 LUMP SUM PRICE PROPOSAL (\$100 MILLION)

The Proposer shall provide a Lump Sum Price Proposal (\$100 million) using the forms listed herein and provided in Appendix C – Proposal Forms to this ITP. The Proposer shall provide all information required on the forms and in the format specified in this Appendix B – Lump Sum Price Proposal (\$100 Million) Instructions for each of the Project scopes (Project Scope A and Project Scope B) identified in Contract Documents, Part 1 – DB Agreement, Appendix A – Project Scope. Failure to provide the requested information on the forms and in the format specified may result in the Louisiana Department of Transportation and Development (LA DOTD) declaring the Lump Sum Price Proposal (\$100 million) non-responsive. Failure to provide all the information requested in this Appendix B – Lump Sum Price Proposal (\$100 Million) Instructions separately for Project Scope A and Project Scope B may result in the LA DOTD declaring the Lump Sum Price Proposal (\$100 million) non-responsive.

Upon Award, the appropriate Lump Sum Price Proposal (\$100 million) (for either Project Scope A or Project Scope B) of the selected Proposer will be incorporated into the Contract in Contract Documents Part 7 – Design-Builder's Proposal.

The Proposer shall submit the Lump Sum Price Proposal (\$100 million) under separate cover, clearly marked as required in ITP, Section 2.7.1(A) by the Proposal due date to the addressee and address specified in ITP, Section 1.7.2.

The Lump Sum Price Proposal (\$100 million) must consist of the following items:

- A) The Proposal Bond;
- B) Form PP, Lump Sum Price Proposal (\$100 Million) cover sheet (*see* Appendix C – Proposal Forms);
- C) Forms SP – A , Schedule of Prices for Project Scope A, and SP – B, Schedule of Price for Project Scope B;
- D) Form PC1, Preliminaries and General Requirements;
- E) Form PC2, Project-Wide Engineering and Design Activities;
- F) Form PC3, Project-Wide Maintenance of Traffic;
- G) Form PC4, Project-Wide Environmental Mitigation and Compliance;
- H) Form PC5, Project-Wide Hazardous and Contaminated Substances Remediation Activities;

- I) Form PPS-P, Proposal Periodic Payment Schedule (*see* Appendix C – Proposal Forms);
- J) Form PCP;
- K) Form LSI; and
- L) A copy of Form PCD (*see* ITP, Appendix A – Technical Proposal Instructions, Section A6.2.1.2 and Appendix C – Proposal Forms).

B2.1 PROPOSAL LUMP SUM PRICE SUBMITTAL

The Proposer shall submit the forms identified in Section B2.0 in a separate, sealed envelope.

The Proposer shall secure Form PP to the outside of the envelope containing the forms listed in Section B2.0. The signature requirements for Form PP are the same as the signature requirements for the Form of Proposal. (*See* Appendix A – Technical Proposal Instructions, Section A3.2(A).)

B2.2 SCHEDULE OF PRICES (FORMS SP – A AND SP - B)

The Proposer shall complete and submit Forms SP – A and SP – B, as appropriate, for Project Scope A and Project Scope B, respectively, (*see* Appendix C – Proposal Forms) in compliance with the following instructions:

- A) The Proposer shall provide a lump sum price [the Price Center Value (PCV)] for each Price Center on Form SP. If the Proposer shows any components for a Price Center, such as Material, the Proposer shall show a lump sum price for such components on Form SP;
- B) If the Proposer plans to request payment for any Material upon delivery to the Site, the Proposer shall identify the specific type of Material and the price assigned to the Material on Form SP as a component of the appropriate Price Center;
- C) The PCV must be the total price to complete all Work in that Price Center, including such planning, management, overhead, use of tools and equipment, and other Work as required to complete such Work and such costs necessary to integrate the Work with the Work in other Price Centers, except those costs included in other Price Centers;
- D) The PCV for Price Center 1 must be a value between ten percent and 20% of the Proposal Price. The price of the mobilization activity within Price Center 1 must not exceed six percent of the lump sum Proposal price;
- E) For Price Center 2, the Proposer shall provide a lump sum price for each of the components listed on Form PC2;
- F) The Price Center titles, contents, and limits on Form SP must match those shown on Form PCD;
- G) The sum of all PCVs shall be the lump sum Proposal price; and
- H) The Proposer shall submit on Forms SP – A and SP – B, as appropriate, the number of calendar days from Notice to Proceed to Final Acceptance for Project Scope A and Project Scope B. In no event will the number of calendar days to Final Acceptance exceed December 31, 2011.

B2.2.1 Preliminaries and General Requirements (Form PC1)

The contents of Price Center 1, Preliminaries and General Requirements, are shown on Form PC1 (*see* Appendix C – Proposal Forms). The Proposer may add activities to (but not delete activities from) Form

PC1 as appropriate to reflect its plan to carry out the Work. The Proposer shall provide a price for each activity on Form PC1.

The PCV of Price Center 1 (which includes the price for mobilization) must not be less than ten percent nor more than 20% of the lump sum Proposal price.

B2.2.2 Project-Wide Engineering and Design Activities (Form PC2)

The Proposer shall show design activities and components on Form PC2 (*see* Appendix C – Proposal Forms).

The components of Price Center 2 are shown on Form PC2. The Proposer may add and/or revise engineering and/or design activities to describe the components of Price Center 2. The Proposer shall ensure Form PC2 is consistent with the major Design Units designated on Form DU. The Proposer shall provide a lump sum price for each activity shown on Form PC2. The sum of the lump sum prices of the activities will be the PCV for Price Center 2.

B2.2.3 Project-Wide Maintenance of Traffic (Form PC3)

For Price Center 3, the Proposer shall provide lump sum prices for the activities shown on Form PC3 (*see* Appendix C – Proposal Forms). The Proposer may add activities as appropriate to reflect its plan to carry out the Work. The sum of all lump sum prices of the activities will be the PCV for Price Center 3.

B2.2.4 Project-Wide Environmental Mitigation and Compliance (Form PC4)

For Price Center 4, the Proposer shall provide lump sum prices for the activities shown on Form PC4 (*see* Appendix C – Proposal Forms). The Proposer may add activities as appropriate to reflect its plan to carry out the Work. The sum of all prices of the activities will be the PCV for Price Center 4.

B2.2.5 Project-Wide Hazardous and Contaminated Substances Remediation Activities (Form PC5)

For Price Center 5, the Proposer shall provide a lump sum price for the activities shown on Form PC5 (*see* Appendix C – Proposal Forms). The sum of the prices of the activities will be the PCV for Price Center 5.

B2.2.6 Total Lump Sum Proposal Price

The total lump sum Proposal price for each of Project Scopes A and B must be provided.

B2.2.7 Form PPS-P

The Proposer shall submit a Proposal Periodic Payment Schedule (PPS-P) on Form PPS-P.

B2.2.7.1 General Requirements

The Proposer shall develop and include a Proposal Periodic Payment Schedule on Form PPS-P.

The PPS-P must cover the entire period of the Contract specified in monthly increments through Final Acceptance.

The cumulative periodic payment percentages in the PPS-P must be reasonably compatible with the progress of Work indicated in the Proposed Baseline Progress Schedule. “Reasonably compatible” means that the cumulative percentage shown at the quarter points (25%, 50%, and 75%) on the PPS-P must be within ten percent of the cumulative percentages shown on the Proposed Baseline Progress Schedule for each Price Center.

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B2.2.7.2 Developing the Proposal Periodic Payment Schedule

The Proposer shall distribute the lump sum Proposal price over the period of the Contract within the limitations described in this Section B2.2 to indicate the Proposer’s desired payment schedule. The resulting curve will be the PPS-P.

In developing the PPS-P, the Proposer shall note the requirements for the Contract Periodic Payment Schedule (Form PPS-C) in Part 2 – DB Section 100, DB Section 109-1.3.

B2.2.8 Form PCP

The Proposer shall submit Form PCP, Schedule of Progress Checkpoints (*see* Appendix C – Proposal Forms and Contract Documents, Part 2 – DB Section 100, DB Section 109-1.4).

B2.3 PROPOSAL BOND

The Proposer shall submit the Proposal Bond with the Lump Sum Price Proposal (\$100 million).

See also Instructions to Proposers Section 3.3.

B3.0 FORMAT FOR SUBMISSION OF PRICING DOCUMENTS

B3.1 LUMP SUM PRICE PROPOSAL (\$100 MILLION)

The Proposer shall organize and submit the Lump Sum Price Proposal (\$100 million) in the format shown in Table B-1, Lump Sum Price Proposal (\$100 million), by the Proposal due date.

**Table B-1
Lump Sum Price Proposal (\$100 Million)**

Section	Description	Appendix Reference
Section 1 (affixed to outside of sealed envelope)	Form PP Lump Sum Price Proposal (\$100 Million) Cover Sheet.	B2.1
Section 2	<ul style="list-style-type: none"> • Form LSI Letter of Subcontract Intent; • Form PCD Price Center Descriptions; • Form SP – A Schedule of Prices for Project Scope A; • Form PC1 Preliminary and General Requirements; • Form PC2 Project-Wide Engineering and Design Activities; • Form PC3 Project-Wide Maintenance of Traffic; • Form PC4 Project-Wide Environmental Compliance and Monitoring; • Form PC5 Project-Wide Hazardous and Contaminated Substance Remediation Activities; • Form PPS-P Proposal Periodic Payment Schedule; and • Form PCP. 	B2.0 B2.0 B2.2 B2.2.1 B2.2.2 B2.2.3 B2.2.4 B2.2.5 B2.2.8 B2.2.9

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Section	Description	Appendix Reference
Section 3	<ul style="list-style-type: none"> • Form LSI Letter of Subcontract Intent; • Form PCD Price Center Descriptions; • Form SP – B Schedule of Prices for Project Scope B; • Form PC1 Preliminary and General Requirements; • Form PC2 Project-Wide Engineering and Design Activities; • Form PC3 Project-Wide Maintenance of Traffic; • Form PC4 Project-Wide Environmental Compliance and Monitoring; • Form PC5 Project-Wide Hazardous and Contaminated Substance Remediation Activities; • Form PPS-P Proposal Periodic Payment Schedule; and • Form PCP. 	B2.0 B2.0 B2.2 B2.2.1 B2.2.2 B2.2.3 B2.2.4 B2.2.5 B2.2.8 B2.2.9
Section 4	<ul style="list-style-type: none"> • Proposal Bond. 	B2.3